Importance Performance Analysis of Halal Tourism Destination in the Province of Bangka Belitung Archipelago

Reniati Reniati
Department Managemen Faculty of Economics
Universitas Bangka Belitung
Bangka Belitung, Indonesia
r3ni4ti@yahoo.com

Nanang Wahyudin, Khairiyansayah
Department Managemen Faculty of Economics
Universitas Bangka Belitung
Bangka Belitung, Indonesia
nanang.w19@gmail.com, khairiyansyah.supendi@gmail.com

Abstract: Destination: The purpose of this research is to find out and analyze the Tourism Development Strategy in the Province of Bangka Belitung Islands, to study the marketing strategy, global benchmarking, capacity building and the performance of MSMEs supporting the tourism sector.

Research Methodology: The analytical method used is IPA Analysis and PLS, while the sample used is 80 people with locations on Bangka Island and Belitung Island.

Limitations: The difficulty of getting foreign tourists, pandemic conditions made it difficult for researchers at the interview stage, and the number of tourists that decreased significantly had an impact on the survey and interview process.

Keywords: Halal Tourism, Global Benchmarking, Capacity Building

I. INTRODUCTION

Religion is one of the most extensive social institutions and has a significant influence on the values, behavior and attitudes of society in general and individuals in particular (Mokhlis, 2009). Religiosity explains the idea of a pattern of life that can be seen based on the attitudes and values of individuals and society (Fam, Waller, & Erdogan, 2004).

Religion has long been a strong motivating factor in people's travel (Wall & Mathieson, 2006). Therefore, tourism and religion are closely related as has been discussed in the literature on tourism in various ways. (eg. Battour, Ismail, & Battor, 2010; Idul Fitri & El-Gohary, 2015a, 2015b, 2014; El-Gohary & Idul Fitri, 2014; Henderson, 2011; Jafari & Scott, 2014).

However, it should be noted that previous research on the various viewpoints of serious religious tourism has been limited because religion is one of the relatively under-represented and under-researched areas of tourism. Religion has long had a strong influence on tourism (Wall & Mathieson, 2006). In addition, given that tourism is a industry of social and cultural, it should then closely represent the dimensions of ethnicity and religion (Stephenson, Russell, & Edgar, 2010).

Responding to development of the current era, tourism industry is moving away from mass marketing and finding a more sophisticated approach to segmenting the tourism market in order to deal with consumer psychology which is certainly different from certain markets.

Increasing the tourism industry globally creates a comprehensive understanding of the importance of understanding preferences, interests and attitudes (Han, Yu, & Kim, 2018). This creates high competitiveness for international destinations to develop strategic marketing plans and tools to improve the performance of the tourism industry in the global arena and achieve high levels of tourism success (Bornhorst, Ritchie, & Sheehan, 2010). The rapid growth of halal tourism has become a vital alternative market segment for many international tourist destinations in recent years (Ryan, 2016).

According to (Henderson: 2010) research, literally Halal means “lawful” or “permitted”. Halal is Islamic faith and is more than just about food products; it includes various types of services and products offered to the Muslim population. Halal can be defined as lawful or permissible under Shari'ah; it is a creden quality attribute (Jafari & Scott, 2014). Therefore, it can be understood that halal tourism is a sector that seeks to support the essential values of Islam.

Halal tourism is a concept that includes components such as halal tour packages, halal food, tourism, and halal hotels (El-Gohary, 2016). Muslim tourists who are concerned about the availability of Halal products and services often face difficulties in non-Muslim countries (Battour & Ismail, 2016). Halal tourism has a main focus on meeting the needs of Muslim consumers, such as alcohol-free drinks, foods containing halal meat, and access to restaurants that are free of gambling (Henderson, 2016).

FICCI Religious Tourism Report (2012) classified religious tourism into the following major categories:

a) Pilgrimages.
b) Missionary travel.
c) Leisure (fellowship) vacations.
d) Faith-based cruising.
e) Crusades, conventions and rallies.
f) Retreats.
g) Monastery visits and guest-stays.
h) Faith-based camps.
i) Religious tourist attractions (FICCI, 2012, p. 3).

Halal tourism is also a new phenomenon that comes from the growth of the halal industry. Many Muslim and non-Muslim countries are preparing themselves to capture the halal
tourism market with a strategy of providing facilities and infrastructure, as well as products that can meet the needs of Muslim tourists, along with progress related to halal issues in the world of the tourism industry.

No doubt about it for a Muslim, guidelines for all aspects of human activity including travel are written in the Alquran. There are several terms on tourism in the Quran. The common expression is the word al-fasih as contained in this verse that says, "Go ye, then, for four months, backwards and forwards, (as ye will), throughout the land, but know ye that ye cannot frustrate Allah (by your falsehood) but that Allah will cover with shame those who reject Allah." (Surah al-Ma‘a‘idah: 3).

The category of travel enjoined in Islam can be described as "purposeful" tourism as distinct from the general practice of mass tourism which is motivated primarily by pleasure and hedonistic pursuits. Indeed, the official definition of "tourist" does not include those who work, whereas in Islam work (trade) is encouraged as for example during the pilgrimage season. The secular meaning of tourism also implies a vacation or non-work engagement which is a form of casual diversion from work situations. Vacation travel is intended to be a relaxing and refreshing experience (Din, 1989; Sanad, Kasem, & Scott, 2010).

As a result, various countries have provided alternative solutions, namely developing tourism facilities for the convenience of tourists, especially Muslim tourists. One of the countries participating in the construction of tourism facilities is in Indonesia.

Indonesia has many areas that have tremendous tourism potential and must be better managed immediately so that tourism can compete at the international level. Moreover, Indonesia is a very suitable place to be a choice for Muslim tourists to have a vacation. One of the regions in Indonesia that is the best choice for developing halal tourism is the Province of Bangka Belitung Islands.

The province of Bangka Belitung Islands, as an area that is starting to grow its tourism sector, has the opportunity to develop halal tourism. Starting in 2010, the Pre Visit Babel Archipelago era had 92. 413 visits, and after 2010 since the establishment of Visit Babel Archipelago the number of visits in 2015 reached 260,930 with the number of foreign tourists 3,335. And when the establishment of the Tanjung Kelayang & Geopark SEZ on Belitung Island, the number of visits in 2015 reached 260,930 with the number of foreign tourists 5%. To make a strategy for Halal Tourism in the Province of Bangka Belitung Islands, it is necessary to know the potential and development that has been done so far. This is in order to prepare a halal industrial ecosystem. Then after that it is necessary to carry out a marketing strategy, promotion and branding as well as global benchmarking of halal tourism.

II. RESEARCH METHODOLOGY

A. Research Design

The design of this research is in the form of primary and secondary data about the tourism industry in the Province of Bangka Belitung Islands, by interviewing domestic tourists, foreign tourists, MSMEs, hotels, restaurants, travel, related agencies and festival event organizers, academics related to matters related to destinations tourism, halal tourism facilities, community participation, policies, marketing, capital and human resources.

B. Data Analysis Techniques

The analysis technique uses two analytical tools, namely Partial Least Square to test the Strategy Model created and Importance Performance Analysis.

III. RESEARCH RESULT

A. Analysis of the Level of Suitability

Analysis of the Level of Suitability and Performance (Per-Variable) Per-Variable Conformity Level, can be seen in the following table:

<table>
<thead>
<tr>
<th>No</th>
<th>Variable</th>
<th>Importance</th>
<th>Performance</th>
<th>Tki (%)</th>
<th>IKP = SIxSP</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>Halal Digital Economy</td>
<td>4.38</td>
<td>3.71</td>
<td>84.70</td>
<td>16.25</td>
</tr>
<tr>
<td>2</td>
<td>Rise of Muslim Female Travelers</td>
<td>4.35</td>
<td>3.91</td>
<td>89.89</td>
<td>17.01</td>
</tr>
<tr>
<td>3</td>
<td>Asian Destination Leadership</td>
<td>4.50</td>
<td>4.12</td>
<td>91.56</td>
<td>18.54</td>
</tr>
<tr>
<td>4</td>
<td>Development of Halal Travel Ecosystem</td>
<td>4.57</td>
<td>3.89</td>
<td>85.12</td>
<td>17.78</td>
</tr>
<tr>
<td>5</td>
<td>Muslim Friendly Tourist Services</td>
<td>4.82</td>
<td>3.60</td>
<td>74.69</td>
<td>17.35</td>
</tr>
<tr>
<td>6</td>
<td>Content Discovery &amp; Experiences Halal</td>
<td>4.12</td>
<td>3.29</td>
<td>79.85</td>
<td>13.55</td>
</tr>
<tr>
<td>7</td>
<td>Spreading Travellers Visual Stories</td>
<td>4.14</td>
<td>4.00</td>
<td>96.62</td>
<td>16.56</td>
</tr>
<tr>
<td>8</td>
<td>Artificial Intelligent (AI) in The Development of Halal Travel Solution</td>
<td>4.19</td>
<td>3.25</td>
<td>77.57</td>
<td>13.62</td>
</tr>
<tr>
<td>9</td>
<td>Brand Empathy to connect with Muslim travelers</td>
<td>3.81</td>
<td>3.04</td>
<td>79.79</td>
<td>11.58</td>
</tr>
<tr>
<td>10</td>
<td>Sustainability and Community Initiatives</td>
<td>4.31</td>
<td>3.34</td>
<td>77.49</td>
<td>14.40</td>
</tr>
<tr>
<td>Total</td>
<td>43.19</td>
<td>36.15</td>
<td>83.28</td>
<td>156.6</td>
<td></td>
</tr>
<tr>
<td>Average</td>
<td>4.32</td>
<td>3.62</td>
<td>83.73</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

Source: Data processed in 2020

In this variable, which has the lowest conformity level value lies in the variable Muslim Friendly Tourist Services amounting to 74.69, while the highest level of suitability lies in the indicator found at Spreading Travelers Visual Stories.
(spreading tourist visuals) of 96.62%. Overall, the value of the level of conformity to these variables was 83.73%.

B. Cartesian Diagram Analysis

The interpretation of the Cartesian diagram is as follows:

Quadrant A (Main priority)
The variables contained in this quadrant have 2 variables, namely:
- Muslim Friendly Tourist Services (item 5)
  It shows that these variables have a low service reality but high expectation levels, so that there needs to be an increase in Muslim-friendly tourism services so that religious tourists get good service or in accordance with expectations and can develop halal tourism in Bangka Belitung province.
- Sustainability and Community Initiatives (item 10)
  This variable explains that the level of performance is still low while the level of expectations is high, so it is necessary to get the first priority for improvement. The community actively contributes to environmental conservation and provides ideas for sustainable development in order to promote and develop halal tourism in the province of Bangka Belitung.

Quadrant B (Maintain Achievement)
The variables contained in this quadrant have 4 variables, namely:
- Halal Digital Economy (item 1)
- Rise of Muslim Female Travelers (item 2)
- Asian Destination Leadership (item 3)
- Development of The Halal Travel Ecosystem (item 4)

Quadrant C (Low Priority)
The variables contained in this quadrant have 3 variables, namely:
- Content Discovery & Experiences Halal (item 6)
- Artificial Intelligent (AI) in The Development of Halal Travel Solution (item 8)
- Brand Empathy to connect with Muslim travelers (item 9)

Quadrant D (Excessive)
The variables contained in this quadrant have 1 variable, namely: Spreading Travelers Visual Stories (item 7)

C. Satisfaction Index
The decision of consumers or visitors is certainly different. To see the level of visitor decision, the customer satisfaction index analysis is used

Customer Satisfaction Index = \( \frac{\sum \text{SlaSP}}{\sum \text{Sla5}} \times 100\% \)

Based on the results of the calculation of all variables that have been carried out, it can be seen that the customer satisfaction index for halal tourism services in Bangka Belitung province is 72.53%, it can be said that the level of customer satisfaction is in the satisfied category.

IV. CONCLUSIONS AND SUGGESTIONS
Based on the research stages, the implementation of this research has been completed, namely the collection of secondary data, primary data through interviews, surveys using google form and FGDs have been carried out both on the island of Bangka and on the island of Belitung which is in collaboration with Bank Indonesia. As for the achievement of the three planned output targets, all of them have not been implemented, the mandatory output in the form of international journals has been at the Accepted stage, while additional output is still in the process of analysis and drafting of scientific articles. The obstacles in this survey are the difficulty in getting foreign tourists, pandemic conditions make it difficult for researchers at the interview stage, and the number of tourists that has decreased significantly has an impact on the survey and interview process.

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