

# Assessing Consumers Perception on Multi-Channel Integration: A Study at Department Store in Palembang

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#### ABSTRACT

The purpose of this study to examine consumer perceptions of the implementation of multi-channel integration in omni-channel retailing. Retailers that have the right channels are able to give consumers a good impress and one of the competitive advantages. Multi-channel integration implemented creates a uniform consumer model so companies can recognize consumer buying patterns. A study has been conducted on 212 respondents who are omni-channel retail consumers, namely Department Store in Palembang. The data analysis technique using SPSS 22. The result show multi-channel integration perform by retailers is aligned with respondents' expectations. The average respondent assesses that the items from multi-channel integration are in the high category, which is above >80%. Respondents have a positive perception of the multi-channel integration of retailers.

Keywords: Multi-channel Integration, Omni-channel Retailing

#### 1. INTRODUCTION

Retailers with physical stores realize to be more competitive and innovative, they must have diversified channels by adding online channels [1]-[4]. Consumers use at least three or more channels, to research and purchase products. According to [5] stated one in three consumers show a single channel shopping style, and the rest regularly use multi-channel in shopping. Similarly, according to [6], 73% of consumers use multi-channel in the buying process. Consumers will choose different channels based on their needs and preferences at this stage of the buying cycle. Consumers choose different channels based on their needs and preferences at this stage of the buying cycle [7]. During the shopping process consumers switch channels and get used to using multi-channel when completing a purchase [8].

Retail companies are gradually changing their channel strategy to integrate with each other as a successful strategy to serve consumers. Multichannel integration makes it easier for consumers to get more comprehensive information. Multichannel integration can enrich consumers' value propositions [9]. Reinforcement occurs when a firm offers consistent merchandise, pricing, messaging, and customer service through all of its channels, and when those channels reinforce one another's efforts [10], [11]. The consumer's shopping experience will improve when the channel is integrated [4]. Integration aims to build a holistic concept that does not dominate each other, it is an integrated total system of special benefits for consumers [12], [13]. Different benefits will be obtained by consumers when the channels are used separately [14].

The omni-channel strategy is evolving due to the presence of digital channels [15]. Customers can be adapted to an omni-channel system through the integration of retail channels using digital technology [16]. Multi-channel integration (MCI) is a multi-channel management offering a good experience for consumers across all retail channels [17], [18]. The shopping experience will improve when channels are integrated [4], [18], [19]. According to [20] MCI aims to provide mutual support and exchange channels for consumers. Coordinating and integrating channels can provide synergies to increase the effectiveness of each channel and contribute to improving retailer performance. The existing channels are not integrated with each other; all separate from the side of coordination, interaction and supervision [21].

Multi-channel integration is a major characteristic of an omni-channel environment [16], [22]. Multi-channel integration has the following measurement dimensions: Integrated promotion, Integrated product and price, Integrated transaction information, Integrated information access, and Integrated order fulfillment [1], [24], [25] integrated information, integrated customer service, and integrated channel access [26]; integration promotion, integrated transaction information management, integrated product and information management, integrated pricing information access, integrated order fulfilment, and integrated customer service [1]; *information* consistency, freedom in channel selection, e-mail marketing effectiveness, channel reciprocity, and appreciation off store-based customer services [13]; and integrated information and physical integrated [20].

Many retailers have started to intensify their business by adding online channels as a competitive advantage compared to retailers relying on traditional channels. All channels must be well integrated to maximize results. It is not easy for retailers to integrate the channels created. Huge resources are required to integrate across channels [27], [28]. The emergence of multichannels will reshape consumer behavior and retailer marketing system. For this reason, it is necessary to understand how Multi-Channel Integration is applied to omni-channel retail from the consumer's point of view and contribute to retail development.

#### 2. LITERATURE REVIEW

#### 2.1. Omni-channel Retailing

Retailing is a company's activity to provide its products or services to consumers and as the last step in the supply chain to reach end users [29]. Retailing is defined as the activity of selling products and services to end users for their personal needs [30]. Channels are defined as different touch points where companies and customers interact [31], [32]. There are six groups of Omni-Channel retail companies: sales force, outlets (retail branches, shops, depots, and kiosks); telephone (traditional telephone, facsimile, telex, and call center contact), direct marketing (direct mail, radio, traditional TV), e-commerce (email, Internet, and interactive digital TV), and mcommerce (cellular telephone, SMS and text messaging, and services and 3G) [33], [34]. Omnichannel retail is an enterprise channel service integration format to create a seamless experience across every channel.

#### 2.2. Multi-channel Integration

Channel integration is the ability, skill, and competence of retailers in managing their

infrastructure (stores, hardware and software technology, systems, warehouses, etc.) which is a requirement for an omni-channel system. Multi-Channel Integration (MCI) is a form of diversified channel management to offer a good experience for shoppers across all channels of a retail company [17], [18].In the stages of the consumer process, multi-channel integration is carried out in phases as shown below:

Table 1. Dimension of Multi-channel Integration

Integration				
Dimension	Description			
Integrated Promotion	A unified Promotion form that connects and synchronizes sources, channels, market data and promotions. Ideally all promotional data sources should be shared, product/brand names, logos and mottos should be consistent, and publicity of one channel should be used in other channels. Each channel should be used to actively promote across other channels to create a sense of brand identity everywhere			
Integrated Product and Price	Integrated pricing and product information implies synchronizing product descriptions, stock status, prices and making changes in them (e.g. discounts, availability) visible to consumers and other members of the omni-channel system instantly			
Integrated	Integrated information transaction			
Information Transaction	is providing secure accessibility to complete transactions through all available channels.			
Integrated Information Access	Integrated information access means that customers can find access to information available on other channels and can easily switch to other channels.			
Integrated Order Fulfillment	Integrated order fulfillment means that customers can complete the entire transaction process (including orders, payments, shipping and returns) using one or more channels.			
Integrated Customer Service	Emphasize providing standardized and consistent service across all channels, and providing after-sales service to each other.			

Source: [1], [25]

#### 3. RESEARCH METHODS

The study uses a descriptive method that provides as accurate a description as possible of a particular individual, situation, symptom or group. The type of data is primary data by distributing questionnaires to 212 retail consumers who have purchased on two or more channels. The object of research is retail that implements an omni-channel strategy, namely the Matahari Department Store (MDS) in Palembang which has 4 outlets. The sampling technique is non-probability sampling and sampling method is purposive sampling. This study uses SPSS to determine consumer perceptions of the multi-channel integration. The operational definitions in this study are as follows:

#### **Table 2. Operational variables**

Variables	Dimension	Indicator	Measuring Scale
	Integrated Promotion (IP)	<ul><li>Consistency</li><li>Ongoing promotions</li><li>Contacts Similarity</li></ul>	
Multi-channel Integration (MCI)	Integrated Product and Price (IPP)	Consistent product description     Consistent product category classification     Consistent product prices     Consistent discounts	
	Integrated Information Transaction (IIT)	<ul> <li>Access purchase history</li> <li>Recommendation for next purchase</li> <li>Quality Web information.</li> </ul>	
	Integrated Information Access (IIA)	<ul> <li>Product Search</li> <li>Retailer inventory status</li> <li>Access information and functions</li> <li>Access inquiry service</li> </ul>	Semantic Differential
	Integrated Order Fulfillment(IOF)	The use of vouchers and coupons     Online purchase retrieval at physical stores     Payment for online purchase in physical stores     Stock order	
	Integrated Customer Service(ICS)	Product return, repair or exchange     Post-purchase service support     Access the service assistant	

Source: [1], [24], [25], [26]

#### 4. RESULT AND DISCUSSION

4.1. Result

4.1.1. Respondent Profile

### Table 3. Respondent Profile

Variable	Category	Frequency	%
	Male	55	25.9 %
Gender	Women	157	74.1 %
	Total	212	100%
	<20 years	26	12.3%
	20-30 years	148	69.8%
Age	31-40 years	30	14.2%
	>40 years	8	3.8%
	Total	212	100%
	PNS	15	7.1%
	Housewife	15	7.1%
	BUMN/BUMD	22	10.4 %
Occupation	Private Employee	115	54.2%
	Student	20	9.4%
	Other	25	11.8 %
	Total	212	100%
	<1.000.000	21	9.9%
Income	1.000.000 - 2.500.000	64	30.2%

	Total	212	100%
	>3.000.000	40	18.9%
	1.500.000 - 3.000.000	57	31.6 %
Expenses	1.000.000 - 1.500.000	69	32.5%
	<1.000.000	36	17%
	Total	212	100%
	>5.000.000	25	11.8%
	2.500.000 - 5.000.000	102	48.1%

Soure: Output SPSS, 2021

From the table above, the respondents are dominated by women with 20 - 30 years of age. Most of the respondents' jobs are private employees. Respondent income between Rp. 2.500.000 - Rp. 5.000.000 per month and expenses between Rp. 1.000.000 - Rp. 1.500.000.

#### 4.1.2. Respondent Behavior

Table	4.	Res	pondent	Beha	vior

Variable	Category	Frequency	%
	Convenience goods	17	8%
	Fashion Product	171	80.7 %
Preferred	Beauty Product	10	4.7%
products to buy	Sport Product	2	0.9%
in stores	Electronic Product	1	0.5%
	Others	11	5.2%
	Total	212	100%
	Fashion Product	158	74.5%
Preferred	Beauty Product	24	11.3%
products to buy	Electronic Product	1	0.5%
at online retail	Healthcare Product	3	1.4%
stores	Others	25	0.5%
	Total	212	100%
	MDS	212	100%
Modern retail	Carrefour	107	64.4%
Modern retail	Carrelour	137	04.470
Modern retail preferred for	Hypermart	137 141	66.5%
	cuiterour		
preferred for	Hypermart	141	66.5%
preferred for online and	Hypermart Alfamart	141 162	66.5% 76.4%
preferred for online and	Hypermart Alfamart Indomaret	141 162 162	66.5% 76.4% 76.4%
preferred for online and offline shopping The preferred	Alfamart Indomaret Other modern ritel Shopping Application Website	141 162 162 142 124	66.5% 76.4% 76.4% 67% 58.5 %
preferred for online and offline shopping	Hypermart Alfamart Indomaret Other modern ritel Shopping Application Website Instagram	141 162 162 142 124 16	66.5% 76.4% 76.4% 67% 58.5 % 7.5%
preferred for online and offline shopping The preferred	Alfamart Indomaret Other modern ritel Shopping Application Website	141 162 162 142 124 16 55	66.5% 76.4% 76.4% 67% 58.5 % 7.5% 25.9%
preferred for online and offline shopping The preferred online channel	Hypermart Alfamart Indomaret Other modern ritel Shopping Application Website Instagram Facebook	141 162 162 142 124 16 55 17	66.5% 76.4% 76.4% 67% 58.5 % 7.5% 25.9% 8%
preferred for online and offline shopping The preferred online channel	Hypermart Alfamart Indomaret Other modern ritel Shopping Application Website Instagram Facebook Total	141 162 162 142 124 16 55	66.5% 76.4% 76.4% 67% 58.5 % 7.5% 25.9%

From the table above, fashion products are the most preferred products purchased in physical and online stores. Respondents have shopped at both physical and online stores. The respondent's favorite online shopping place is a shopping application.

#### 4.1.3. Validity and reliability

#### Table 5. Factor Loading and Reliabilities Model

Dimension	Indicator	Factor loading (λ)	Factor loading Square $(\lambda^2)$	Error (e)	Description
	IP1	0,730	0,533	0,467	Valid
Integrated	IP2	0,810	0,656	0,344	Valid
Promotion (IP)	IP3	0,820	0,672	0,328	Valid
(IF)	IP4	0,780	0,608	0,392	Valid
	IP5	0,710	0,504	0,496	Valid
	IPP1	0,830	0,689	0,311	Valid
Integrated	IPP2	0,810	0,656	0,344	Valid
Product and	IPP3	0,780	0,608	0,392	Valid
Price (IPP)	IPP4	0,790	0,624	0,376	Valid
	IPP5	0,700	0,490	0,510	Valid
Integrated	IIT.1	0,790	0,624	0,376	Valid
Information	IIT.2	0,820	0,672	0,328	Valid
Transaction (IIT)	IIT.3	0,860	0,740	0,260	Valid
	IIT.4	0,870	0,757	0,243	Valid
	IIA.1	0,800	0,640	0,360	Valid
Integrated Information	IIA.2	0,800	0,640	0,360	Valid
Access (II	IIA.3	0,820	0,672	0,328	Valid
A)	IIA.4	0,820	0,672	0,328	Valid
	IIA.5	0,810	0,656	0,344	Valid
	IOF.1	0,870	0,757	0,243	Valid
Integrated Order	IOF.2	0,860	0,740	0,260	Valid
Fulfillment (IOF)	IOF.3	0,860	0,740	0,260	Valid
(101)	IOF.4	0,820	0,672	0,328	Valid
Integrated Customers	ICS.1	0,860	0,740	0,260	Valid
Service	ICS.2	0,840	0,706	0,294	Valid
(ICS)	ICS.3	0,800	0,640	0,360	Valid
Tot		21,060	17,109	8,891	
Construct Rel Average Varia (AV	ance Extract		0.980 0.658		Reliabel

Source: Output SPSS, 2021

Based on the table above, the CFA Integration model with 26 indicators from six dimensions obtained all valid indicators, because it has a factor loading ( $\lambda$ ) value of more than 0.5. The reliability value shows that the Integration variable with 26 indicators is reliable, because the CR value is greater than 0.7 (CR=0.980) and the AVE value is greater than 0.5 (AVE=0.658). This means that the indicators formulated in the integration variable measurement model are valid and reliable.

## 4.2. DISCUSSION4.2.1. Descriptive analysis

 Table 6. Descriptive analysis

Tuble of Descriptive unurysis				
			Frequency	
Dimension	Item	Weak	Average	High
	IP1	3.3%	15.1%	81.6%
	IP2	3.3%	16.5%	80.2%
IP	IP3	4.2%	8.9%	86.9%
	IP4	4.2%	9.4%	86.4%
	IP5	1.9%	10.4%	87.7%
	IPP1	1.4%	11.9%	86.7%
IPP	IPP2	3.8%	11.9%	84.3%
	IPP3	3.3%	11.4%	85.3%
	IPP4	2.4%	10.8%	86.8%

	<b>.</b>		Frequency	
Dimension	Item	Weak Averag		High
	IIP5	3.3%	13.3%	83.4%
	IIT1	4.2%	12.7%	83.1%
ITT	IIT2	2.8%	17.0%	80.2%
111	IIT3	2.4%	16.0%	81.6%
	IIT4	2.8%	14.7%	82.5%
	IIA1	3.3%	9%	87.7%
	IIA2	3.3%	9.8%	86.9%
IIA	IIA3	3.8%	17%	79.2%
	IIA4	2.8%	16.5%	80.7%
	IIA5	4.7%	13.2%	82.1%
	IOF1	2.8%	10.4%	86.8%
IOE	IOF2	4.2%	9.4%	86.4%
IOF	IOF3	4.2%	12.7%	83.1%
	IOF4	5.2%	17.4%	77.4%
ICS	ICS1	3.8%	11.9%	84.3%
	ICS2	0.9%	10.8%	88.3%
	ICS3	2.4%	9.9%	87.7%

Note: 1 - 2,99 = weak, 3 - 4,99 = average, 5 - 7 = highSoure: Output SPSS, 2021

From the results of the table above, the respondent's perception of the company's multichannel integration has been exactly as expected. The average value given by respondents to the form of integration carried out is >80%. The experience that consumers get from multi-channel integration matches the expectations criteria. The shopping experience will improve when the channel is integrated [4]. Integration aims to build a holistic concept which is an integrated total system that provides special benefits for consumers [12], [13]. Consumers will get different benefits if the channels are used separately [14]. If the integration strategy is applied, retailers can apply a uniform consumer model, and there is a close reconciliation between the marketing mix instruments.

The resulting multi-channel integration shows several indicator items that have a dominant influence. The Integrated promotion (IP) indicator item which is considered more influential on retail is to use shopping bags as a company promotion medium by placing the company's online channel address. In this case, retail should place more emphasis on promotion across multiple media through all channels. Each channel should be used to actively promote across other channels so as to create a sense of brand identity everywhere [25]. Integrated product and price (IPP) indicator items that is considered more influential on retail is the similarity of discount promos across all channels. This form of synchronization and consistency across all channels will provide a good experience for consumers.

The indicator item Integrated product and price (IPP) which is considered more influence on retail is the similarity of discount promos across all channels. This form of sync and consistency across all channels will provide a good experience for consumers. The indicator item Integrated information transaction (IIT) which is considered more influential on retail is that consumers easily access previous purchase history on company channels. This will make it easier for consumers to retrace the products that have been previously searched for. Integrated transaction information management refers to how omni-channel retailers manage centralized big data managed from multiple channels providing additional services. Omni-channel retailers allow consumers to check their transactions across all different channels [35]. Additionally, omni-channel retailers can make recommendations for future purchases based on past transaction records. Transaction integration can also imply secure accessibility to consumer transaction data via multiple channels.

The indicator of the Integrated Information Access (IIA) item which is considered more influential on retail is that the respondents stated that they could see the stock of physical products on the company's online channels. Respondents have the convenience of searching for products that are not found in physical stores through online channels. This will certainly be a very good strategy for the company because consumers are expected not to divert purchases elsewhere. The indicator item Integrated order fulfillment (IOF) which is considered more influential on retail is that respondents can use vouchers that they get at physical stores to use on online channels. The indicator item Integrated customer service (ICS) which is considered more influential on retail is the respondent stating that the warranty is also given to products purchased online. Providing after-sales service is an added value for the company. Consumers feel they have a guarantee for the product purchased.

#### 5. CONCLUSION

Multi-channel integration is a major characteristic of an omni-channel environment. A successful omni-channel retailer is able to properly organize and manage all the channels owned. That is, no one dominates, all channels are unified supporting for a seamless experience for consumers in every retail channel. Consumers can access a variety of brands, products, services and flexibility in purchasing, payment and delivery. Consumers are not constrained by time, location, destination and get the benefit from different channels.

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