

Module Partition Methodology of Heavy Duty Machine Tools for Green Remanufacturing

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Abstract. In this paper, in order to improve the green remanufacturing capacity of heavy duty machine tools, the design domain of axiomatic design is taken as the main line and extended it to the regeneration domain innovatively. The design structure matrix is used to consider the correlation and similarity of design parameters between structural domain and regeneration domain. The particle swarm optimization algorithm based on the minimal description length is used to find the ideal modular design method for heavy machine tools.

INTRODUCTION

Machine tools is an important strategic material of the country, is the symbol of the equipment manufacturing industry. Because of the high quality, high materials consumption, high energy consumption and high cost, the waste products scrapped directly will lead to a huge waste of resources and energy. Therefore, it is an important problem to solve the problem of how to realize the green remanufacturing, to make the old machine tools rejuvenate the vitality and extend the service cycle. In recent years, a more conform to the requirements of sustainable development of waste disposal method - green remanufacturing has attracted wide attention of the whole society [1]. Green remanufacturing can prolong the service cycle through disassembly, repair, replacement and upgrade of the parts, so that the old heavy machine tools to radiate new vitality. At present, the domestic and foreign researchers have done a lot of work in the field of machine tools remanufacturing and machine tools module partition. Cao pointed out that in the fierce market competition, remanufacturing machine tools should be oriented to the different customer requirements, from the customer requirements to establish the design framework and model [2]. Du proposed a method to evaluate the reproducibility of waste machine tools, and analyzed the technical feasibility, economic feasibility and environmental benefits of remanufacturing machine tools [3]. Liu et al. established from the aspects of materials selection, remanufacturing process performance, use and maintenance performance, economic efficiency, and functional and physical feasibility for modular design of machine tools for remanufacturing combined with the characteristics of the various stages of product life cycle, disassembly criteria [4]. Sheng et al. introduced lifecycle-oriented modular design idea, Lifecycle-oriented CNC machine tools modular design method pays more attention to environmental attributes of the product, and considers the consciousness of environmental protection and sustainability in product design well [5]. However, in order to improve the adaptability and remanufacturing capability of machine tools, the criterion of module partition is not only related to the functional integrity and structural rationality, but also needs to predict potential user regeneration requirements in advance, consider the differences in manufacturing resources and remanufacturing technological process. How to consider in advance the difficulties and bottlenecks of regenerative manufacturing in the design stage, and improve the ability of green manufacturing, there are still many contents to be further studied.

This paper proposes a module partition methodology of heavy duty machine tools for green

remanufacturing, in order to improve the regeneration of machine tools and reduce the manufacturing cost of machine tools, thus prolonging the service cycle, improving the competitiveness of enterprises, reducing the consumption of resources.

RESEARCH THINKING AND FRAMEWORK

Research framework

In order to improve the green remanufacturing capability of heavy machine tools, this paper predicts and considers the difficulties and bottlenecks of remanufacturing in the design stage, and explores the module design method of heavy duty machine tool with green design concept. The research framework is shown in figure 1. This study takes four design domains of axiomatic design (AD) as the main line, and extend them to the regeneration domain innovatively [6]. The design structure matrix (DSM) is used to consider clearly and intuitively the correlation and similarity of design parameters between structural domain and regeneration domain [7]. The particle swarm optimization (PSO) algorithm based on the minimal description length (MDL) is used to find the ideal modular design method for heavy machine tools [8,9].

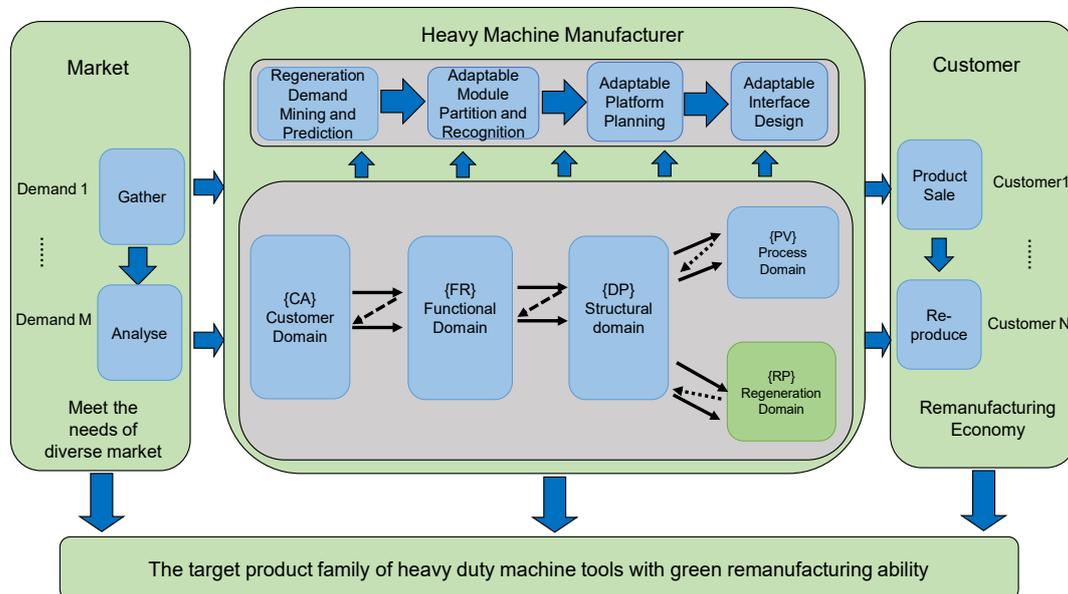


FIGURE 1. Research framework.

Modular partition principle of heavy machine tools for remanufacturing

The method partition method of heavy-duty machine tools for remanufacturing takes DSM as the main analysis tool. The implementation framework is divided into five steps: (1) The establishment of design parameters correlation DSM for regeneration; (2) The establishment of design parameters correlation DSM for structure; (3) The establishment of design parameters similarity DSM for remanufacturing process; (4) Module partition based on PSO-MDL algorithm.

The hierarchical mapping between design domains provides a guarantee for module partitioning in AD. The method proposed in this paper is mainly analyzed from structural domain and regeneration domain of heavy machine tools. First, the design matrix between design domains of heavy machine tools is established based on AD and divided and quantified by analytic hierarchy process (AHP) [10], and then the design matrix is transformed into DSM which is considered from the regeneration angle by the total differential method. In structural domain itself, the interaction relationship between the design parameters is analyzed from the physical and geometric angles, and design parameters correlation DSM for structure is established. In the third step, in order to improve the remanufacturing process and production efficiency of modular heavy machine tools, a similarity DSM of design parameters is established based on the similarity principle for the heavy machine tool remanufacturing process. So far, the interaction relation matrix of design parameters which is expressed by DSM from two aspects of structure and regeneration has been obtained, which

provides a basis a for the reasonable module partition. Finally, the PSO algorithm based on MDL is used to analyze the obtained DSM and realize the module partition of heavy machine tools.

THE ESTABLISHMENT OF DESIGN PARAMETERS CORRELATION DSM OF HEAVY MACHINE TOOLS

In the modular design of heavy duty machine tool for remanufacturing, the rationality of module partition is the foundation and key to implement modular design. In order to properly describe the interaction value between the design parameters of heavy machine tools, the module partition should focus on the correlation of heavy machine tools in the structure and the regeneration process, and the mapping relation between structural domain and regeneration domain in AD method provides a good framework for modular design. Therefore, the modularity needs to be mapped onto structure of heavy machine tools ultimately. In the following, the correlation DSM of design parameters of the structural domain are constructed based on AD from the viewpoint of structure and regeneration, respectively.

The DSM of design parameters correlation for regeneration

The relationship between design parameters and remanufacturing process variables of heavy machine tools can be written as follows

$$DP=[A]RP \quad (1)$$

Where $[A]$ represents the design matrix of the correspondence between design parameters and remanufacturing process variables. For a linear design, the elements in the design matrix $[A]$ are constants, and the equation (1) is deformed, we can obtain

$$[E]RP=[A^{-1}]DP \quad (2)$$

The equation (2) can be obtained by differentiating the time

$$[E]dRP=[A^{-1}]dDP \quad (3)$$

The i -th element in the vector dDP is written as equation (4)

$$dRP_i=A_{i1}^{-1}dDP_1+A_{i2}^{-1}dDP_2+\dots+A_{in}^{-1}dDP_n \quad (4)$$

The equation (4) is deformed, we can obtain

$$dDP_i=\frac{1}{A_{ii}^{-1}}dRP_i-\sum_{\substack{j=1 \\ j \neq i}}^n \frac{A_{ij}^{-1}}{A_{ii}^{-1}}dDP_j \quad (5)$$

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After quantization, the values in the design matrix are dimensionless. In each row of the design matrix, the design parameters corresponding to its diagonal elements are selected as output parameters (and it can be shown that the correct selection of the design parameters is unique for each row [11]). According to the method provided in the literature [12], the design structural matrix DSM_{RP} of heavy machine tools design parameters based on the remanufacturing process can be obtained. DSM_{RP} describes the correlation between design parameters from the perspective of remanufacturing process. The row and column elements in the matrix represent the relevant information values between the design parameters, and in general this matrix is an asymmetric matrix.

The DSM of design parameters correlation for structure

In addition to the previously described DSM which considered from the regeneration domain, the design parameters of heavy machine tools are not isolated in the structure, there is a certain relationship between each other, It is shown that there is an assembly relationship between one

component and one or more parts, or no assembly relationship but the relative position between them have more stringent requirements. To sum up, the structural correlation between design parameters are mainly classified into physical correlation and geometrical correlation [13].

The physical relation and geometrical relation between the design parameters of heavy machine tools are analyzed and the evaluation criteria of physical correlation and geometrical correlation of the design parameters are established. According to the correlation criterion, the physical correlation DSM, DSM_{phy} , and the geometrical correlation DSM, DSM_{geo} of heavy machine tools design parameters can be established, then the structural correlation DSM of heavy machine tools design parameters can be obtained from the following equation.

$$DSM_{str} = w_{geo}DSM_{geo} + w_{phy}DSM_{phy} \quad (6)$$

Where w_{phy} and w_{geo} represent the weight of physical correlation and geometrical correlation respectively, which can be determined according to the AHP method.

The resulting DSM_{str} is different from DSM_{RP} in that it is a symmetric design structure matrix. The row and column elements of the matrix are also described as bidirectional relationships, but the values are the same, indicating that the effects of both sides are equal to the specified row and column elements.

Total correlation DSM of design parameters

DSM_{RP} and DSM_{str} express the correlation between the design parameters of heavy machine tools from the perspective of remanufacturing process and structure respectively. In order to obtain the total correlation value, DSM_{RP} needs to be normalized. Assuming that r_{ij} denotes an element in the DSM_{RP} , it can be normalized by the following equation

$$r'_{ij} = \frac{r_{ij} - r_{ij}^{min}}{r_{ij}^{max} - r_{ij}^{min}} \quad (7)$$

In this equation, r_{ij}^{max} 、 r_{ij}^{min} denote the largest correlation value and the smallest correlation value in DSM_{RP} , respectively.

After normalization, DSM_{RP} becomes DSM'_{RP} , where the elements are in the range of 0 to 1. Accordingly, the total correlation matrix of the heavy machine tools design parameters can be obtained by the following equation

$$DSM_{cor} = w_{str}DSM_{str} + w_{RP}DSM'_{RP} \quad (8)$$

Where w_{str} and w_{RP} indicate the different weight values of structural correlation and remanufacturing correlation in the total correlation respectively, which can be determined similarly according to the AHP method.

THE ESTABLISHMENT OF DESIGN PARAMETERS REMANUFACTURING PROCESS SIMILARITY DSM

In the remanufacturing process of heavy machine tools, the process similarity not only makes the distinction between different modules more obvious, but also can reasonably organize the manufacturing process of product module, effectively reduces the process repeatability and manufacturing costs. Therefore, in order to improve the processing efficiency of the heavy machine tool remanufacturing, the internal components should have the same production process as possible, so as to improve the production and processing speed of the module. The remanufacturing process of some components is shown in Table 1 below.

TABLE 1. The remanufacturing process of some components.

Component	Remanufacturing process
Bed, Column, Beam, Base, Table, Case body	Disassembly, Cleaning, Detection, Machining
Tool post component	Disassembly, Cleaning, Detection, Machining, Reassembly
Spindle, Guide rail	Disassembly, Cleaning, Detection, Machining, Surface treatment
Worm and worm wheel pair, Gear pair	Disassembly, Cleaning, Detection, Machining, Surface treatment, Reassembly
Standard part, Motor, Chip removal, Oil mist separator, Machine work lamp, Inverter, Vertical and horizontal ball screw pair, Vertical and horizontal screw bearing and nut, Electric knife, Lubrication pump, Belt pulley, Brake and clutch, Other accessories	Outsourcing

It is assumed that the incidence matrix of the design parameters and the remanufacturing process route of heavy machine tools is P , the elements in the matrix are $P(i, j)$, $i \in I, j \in J$, where I is the design parameter set, J is the remanufacturing process link set. Each element $P(i, j)$ in the matrix is represented by a Boolean value $\{0,1\}$ indicating whether the remanufacturing process route of heavy machine tools design parameters contains the corresponding process link, so that remanufacturing process route string corresponding to each design parameter can be established.

Through the relationship matrix between the heavy machine tools design parameters and remanufacturing process route string, the similarity design structure matrix $S(i, j)$ between the different design parameters of the remanufacturing process route can be established, the elements $s(i, j)$ can be determined by the following equation according to the numerical value of similarity unit method [14]

$$s(i, j) = \frac{n}{k+l-n} \sum_{j=1}^n \delta_j r_{klj} \quad (9)$$

Where, $i \in I, j \in J, k$ and l represent the number of process in the remanufacturing process string of the heavy machine tools design parameters i and j , respectively, n represents the similar number of processes with two design parameters, r_{klj} represents the similar characteristic value proportional coefficient of the j -th similar process, the value can be between 0 to 1, r_{klj} represents the weight coefficient of the j -th similar process, which can be determined by AHP method, and $0 \leq d_j \leq 1, \sum d_j = 1$. The same normalization method is used to deal with the similarity DSM.

TOTAL INTERACTION DSM OF DESIGN PARAMETERS AND ITS PARTITION

Total interaction DSM of heavy machine tools design parameters

From the above analysis, the correlation DSM of design parameters and similarity DSM of remanufacturing process of heavy machine tools have been obtained. Assuming there are n underlying design parameters, based on the inter-domain hierarchical decomposition of AD, then the correlation DSM and similarity DSM are $n \times n$ matrices.

Considering the modular design of the correlation and similarity of the heavy machine tools design parameters, it is a multi-objective decision-making problem. Multi-objective optimization is often very difficult to achieve at the same time. Most multi-objective decision-making methods use the weighting of different target attributes to analyze the preference value of target attribute synthetically [15]. Gershenson points out that the module is composed of many components with minimal correlation and similarity between the other parts of the module [16]. Therefore, in order to

obtain a more reasonable analysis result, the aggregation of the two indexes is carried out by the preference aggregation method [15], which is considered to be the same preference attribute of the correlation and similarity.

$$DSM_{int} = \left(\frac{w_{cor} \alpha_{cor}^\tau + w_{sim} \alpha_{sim}^\tau}{w_{cor} + w_{sim}} \right)^{\frac{1}{\tau}} \tag{10}$$

Where, DSM_{int} fully reflects the value of interaction relationship between the design parameters. w_{cor} and w_{sim} represent different weight values of correlation and similarity, respectively. Without loss of generality, the weight value is assumed to be a positive value and can be normalized. τ is the standard of compensation level, the greater the value of τ , the greater the preference for one of the attribute indexes. α_{cor} and α_{sim} are the correlation and similarity values to be clustered, respectively. The resulting total interaction matrix is shown in Figure 2 below.

		DP																	
		1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	...	n
DP	1		X																
	2	X					X												
	3				X	X	X												
	4			X		X	X				X		X	X	X				
	5			X	X		X												
	6		X		X	X		X	X	X									
	7							X	X						X		X		
	8						X	X		X	X					X	X		
	9								X		X								X
	10								X	X			X	X					
	11				X						X					X			
	12				X				X				X	X	X				
	13				X			X					X		X	X			X
	14				X				X					X					
	15				X			X					X						X
	16							X			X								
	...																		
n								X	X			X			X				

FIGURE 2. Total interaction matrix of heavy machine tools design parameters.

Module partition of heavy machine tools based on PSO-MDL algorithm

Module identification is a complex optimization process with many influential factors, which can be optimized by modern optimization method combined with appropriate objective function. In this paper, DSM is clustered by PSO algorithm based on MDL to realize reasonable module partition. Through the cooperation and competition among the particles in the swarm, PSO generates all the intelligent guidance to optimize the search, the largest feature of the algorithm is the ability to achieve simple and stronger global optimization. The basic idea of the MDL is to establish a mathematical model that can accurately describe the object and to achieve the best compromise between low description complexity and model accuracy.

CONCLUSION

In this paper, a module partition methodology of heavy duty machine tools for green manufacturing is proposed. Based on the method of total differentiation, the design matrix in AD is transformed into DSM, and the design process of heavy machine tools is extended to customer

domain, functional domain and structural domain, process domain and regeneration domain. The correlation and similarity of the heavy machine tools design parameters in structural domain and regeneration domain are analyzed, and focuses on the analysis of the correlation and similarity of the design parameters based on the remanufacturing process in regeneration domain. The design matrix of correlation and similarity is established, and then The design matrix is transformed into DSM that takes into account the design parameters from different domains. The PSO algorithm based on MDL is used to realize the reasonable partition and recognition of the module.

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